



Date: March 20, 2026

To,

BSE Limited,  
P.J. Towers,  
Dalal Street,  
Mumbai -400 001

**Sub: Intimation regarding the Record Date in relation to the Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company / Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2) and their respective shareholders under Section 230-232 of Companies Act, 2013**

**Ref 1: Regulation 60 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

**Ref 2: Intimation to BSE for Record Date for transfer of NCDs and Listed CPs dated March 17, 2026**

Dear Sir/Ma'am,

This is further to our earlier intimation dated March 17, 2026 with respect to the Record date fixed for the purpose of transfer of Listed Non-Convertible Debentures ("NCD") and Listed Commercial Papers ("CP") pursuant to the effectiveness of the Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company / Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2) and their respective shareholders under Sections 230 to 232 read with the other applicable provisions of the Companies Act, 2013 (the Scheme).

The Board of Directors vide Circular Resolution dated March 17, 2026, had fixed the "Record Date" as **April 01, 2026 (Wednesday)**, for the purpose of transfer of Listed Non-Convertible Debentures ("NCD") and Listed Commercial Papers ("CP") of the Demerged Company to Hari and Company Investments Madras Private Limited (Resulting Company 1) in accordance with the Scheme which was disseminated to the Exchange vide our intimation dated March 17, 2026.

Subsequently, the Company issued and listed a new Commercial Paper on March 18, 2026. The details pertaining to the "Record Date" fixed by the Company for this CP pursuant to the Scheme are attached herewith and marked as **Annexure A**.

The eligible Debenture holders / Commercial Paper holders will be identified as on the record date and the Listed NCDs / CPs will be available for trading once it is listed at the Resulting Company 1 pursuant to the Scheme. The stakeholders are requested to take note of the same.

Kindly take the above information in your records.

For and on behalf of **Vivriti Capital Limited**

**Umesh Navani**  
**Company Secretary and Compliance Officer**  
**Mem No. A40899**  
**Address: Vibgyor Towers, 3<sup>rd</sup> Floor, Block G,**  
**Bandra Kurla Complex, Mumbai – 400051**  
Encl.: As above

The details pertaining to the 'Record Date' fixed by the Company for Listed CP pursuant to the Scheme is given below:

S.No.	ISIN	Scrip Code	Description of the Security	Amount (In crores)	Record Date	Purpose of Record Date
1.	INE01HV14AX3	731363	VIVRITI CAPITAL LIMITED 182D CP 16SEP26	20.00	Wednesday, April 01, 2026.	For transfer of Listed CPs from the Demerged Company to the Resulting Company 1 as per the Scheme.